



# We'll be there as soon as you touch down

*Maryfair*  
WEALTH MANAGEMENT

## International banking services to meet your needs

If you are moving abroad, Barclays Wealth International can help make the financial elements of relocating quick, easy and hassle-free. As a division of Barclays Wealth – the UK's leading wealth manager by client funds, with £151.2bn of assets under management globally as at 31 December 2009 – Barclays Wealth International offers world-class international banking and investment services for anyone relocating to the UK to work for a period of time, moving overseas, or simply looking for a safe, offshore haven for their wealth.

## Making the move smoother

We help thousands of people across the world every day, and with our knowledge and experience we can make your financial transition effortless. With Barclays Wealth International you are given a single point of contact to help set up your new account quickly and easily. We can provide banking services in a range of currencies, innovative financial products and help with the financial planning opportunities that may arise from moving abroad.

## Benefits at a glance

### Prompt account set up:

- Accounts opened prior to arrival in your destination country<sup>1</sup>
- Account details and cards available on arrival in your new country<sup>2</sup>
- Fast-track account-opening – accounts opened within three days from receipt of your completed application
- Credit facilities available immediately.<sup>3</sup>

### An easy application process:

- Apply online or by telephone for speed and ease
- Option to use your current address, destination address, or a reference letter from your employer as proof of address<sup>4</sup> – for quicker, easier bank account-opening.

### A comprehensive banking service:

- Day-to-day banking services including an international bank account available in sterling, US dollars and euros
- A range of banking, lending and investment products, financial advice and tax planning opportunities tailored to the needs of international clients
- Online and telephone banking to help you manage your money when and where it suits you<sup>5</sup>
- UK-based Relationship Managers and Personal Bankers available for a personal face-to-face banking service<sup>6</sup>
- Secure and expert banking services from the UK's number one wealth manager.

# Relationship Manager Service<sup>7</sup>

For individuals with a balance of £50,000 or more, or a gross annual income of £100,000 or more, we offer a more personal service with no monthly fee. A dedicated Relationship Manager will take the time to understand you and your financial goals and provide the advice, service and connections you need to make the most of your wealth.

## Enjoy all the benefits of iBank, PLUS:

- A dedicated Relationship Manager available by telephone, email and face-to-face<sup>6</sup>
- A Relationship Manager who adapts to the way you want to manage your finances – providing as much or as little assistance as you wish, so you get the service that suits you
- A dedicated telephone service team to carry out your day-to-day banking requests
- Additional service support from your own Relationship Executive who works alongside your Relationship Manager to make sure your more complicated banking needs are taken care of, and is there to assist with any queries in the absence of your Relationship Manager<sup>8</sup>
- Sterling Platinum VISA credit card

- Access to specialist cash management services (for balances above £250,000)
- Wealth structuring services such as trust, estate planning and introduction to tax services
- Specialised lending.

Your Barclays Wealth Relationship Manager can also introduce you to an international investment adviser, who can talk you through a range of investment products such as:

- Multi-Manager – offers you a ‘one stop’ investment solution to a diversified portfolio managed by best of breed managers. Multi-Manager gives you access to a team of dedicated investment professionals who actively manage your investment
- Global Beta – offers a range of globally diversified portfolios that invest in exchange traded funds (ETFs). ETFs are index-tracking investment funds traded on global stock exchanges
- Structured Notes – an investment tool which pays a return linked to the value or level of a specified asset or index.

## Find out more

If you are about to relocate abroad and would like to find out more about how we can help make your financial transition easier, or how to apply to bank with Barclays Wealth International, please do not hesitate to get in touch with Amani at Mayfair Wealth Management (+44 7768 886786 or [amani@mayfairwm.com](mailto:amani@mayfairwm.com)). Alternatively, contact your Barclays Wealth representative, Christopher Duck (+44 7775 548051 or [christopher.duck@barclayswealth.com](mailto:christopher.duck@barclayswealth.com)). We look forward to making your move as seamless as possible.

<sup>1</sup> Subject to you providing a valid certified copy of your passport and proof of your current (or new) residential address by means of an original bank or credit card statement or utility bill. If you are moving to the UK, proof of employment may also be required in some circumstances.

<sup>2</sup> Subject to local security restrictions.

<sup>3</sup> Subject to status and application.

<sup>4</sup> Dependant on your company being listed on a recognised stock exchange. Standard proof of identity is also required.

<sup>5</sup> Access to online banking may be limited in some countries due to the prohibited transmission of encrypted data over telephone lines. Please contact your local embassy to check your country's legal position. For a short period of time every night (UK time), the site may be unavailable whilst we refresh data.

<sup>6</sup> Face-to-face meetings outside the UK are possible where geography permits.

<sup>7</sup> Eligibility criteria apply and may vary. To qualify for this service you typically need to hold a balance of £50,000 or more (or currency equivalent) with Barclays Wealth International. Alternatively, if you are living in or are moving to the UK you may also qualify on your annual salary, typically a gross annual income of £100,000 or more (or currency equivalent) must be mandated to a Barclays Wealth International account.

<sup>8</sup> Available to clients with a balance of £100,000 or more to place with Barclays Wealth International, or for those living in or moving to the UK with an annual gross income of £100,000 or more.

Barclays Wealth is the wealth management division of Barclays and operates through Barclays Bank PLC and its subsidiaries. Barclays Bank PLC is authorised and regulated by the Financial Services Authority. Registered No: 1026167. Registered Office: 1 Churchill Place, London E14 5HP. Barclays Bank PLC has its principal place of business in London, England.

You have sole responsibility for the management of your tax and legal affairs including making any applicable filings and payments and complying with any applicable laws and regulations. We have not and will not provide you with tax or legal advice and recommend that you obtain your own independent tax and legal advice tailored to your individual circumstances.

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